

Biographical Information – Intake Form

Please fill out this biographical background form as completely as possible. It will help me in our work together. Information is confidential as outlined in the Office Policy form and the HIPAA Notice of Privacy Practices. If you do not desire to answer any question, merely write, "Do not care to answer." Please print or write clearly and bring it with you to the first session.

NAME: _____ DATE: _____

GENDER IDENTIFICATION: _____

DATE OF BIRTH and PLACE OF BIRTH: _____ AGE: _____

WHAT ARE YOUR PREFERRED PERSONAL PRONOUNS? (e.g., she/her/hers; he/him/his; they/them/theirs ...)
Please circle above or write in other preferred pronouns below.

ADDRESS: _____

FOR ROUTINE MESSAGES: Phone # _____ Email: _____

FOR CONFIDENTIAL/PRIVATE MESSAGES: Phone # _____ Email: _____ Text: _____

HIGHEST GRADE/DEGREE: _____ TYPE OF DEGREE: _____

PERSON & PHONE # TO CONTACT IN EMERGENCY: _____

REFERRAL SOURCE: _____

OCCUPATION (former, if retired): _____

PRESENTING PROBLEM (be as specific as you can: when did it start, how does it affect you.) :

Estimate the severity of above problem: Mild _____ Moderate _____ Severe _____ Very severe _____

CURRENT: Marital status: _____ Live with someone: _____ Name: _____ Years: _____

PAST & PRESENT MARRIAGE/S (names, years together, and statement about the nature of the relationship(s), i.e., friendly, distant, physically/emotionally abusive, loving, hostile.):

PRESENT SPOUSE/PARTNER: Education: _____

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Occupation: _____

CHILDREN/STEP/GRAND (names/ages & brief statement on your relationship with the person.)

1. _____
2. _____
3. _____
4. _____
5. _____

PARENTS/STEPPARENTS (Name/age or year of death/cause of death, occupation, personality, how did s/he treat you, brief statement about the relationship.):

Father: _____

Mother: _____

Stepparents: _____

SIBLINGS (name/age, if deceased: age and cause of death and brief statement about the relationship.):

1. _____
2. _____
3. _____
4. _____

MEDICAL DOCTOR (S) (name/phone): _____

PSYCHIATRIC MEDICATION PROVIDER (name/phone) _____

PAST/PRESENT MEDICAL CARE (major medical problems, surgeries, accidents, falls, illness, etc.):

SPECIFY MEDICATIONS you are presently taking and for what. PRINT clearly:

FAMILY MEDICAL HISTORY (Describe any illness that runs in the family: e.g. cancer, diabetes, etc)

SUICIDE ATTEMPT/S or VIOLENT BEHAVIOR (your age/s, reasons, circumstances, how, etc.)

PAST PSYCHIATRIC HOSPITALIZATIONS: (Specify date, reason and hospital)

PAST/PRESENT PSYCHOTHERAPY (specify: month year(s) (beginning—end), estimated no. of sessions, name, degree, phone & address, initial reason for therapy, Individual/Couple/Family, medication, brief description of the relationship and how helpful it was, and how/why it ended):

1. _____

2. _____

3. _____

USE BACK SIDE OF FORM TO ADD MORE INFORMATION ABOUT PSYCHOTHERAPISTS, IF NEEDED.

FRIENDSHIPS, COMMUNITY, & SPIRITUALITY: (Describe your support system and spiritual beliefs/values)

GRIEF/LOSSES/SIGNIFICANT LIFE CHANGES OR STRESSORS:

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DESCRIBE YOUR CHILDHOOD, IN GENERAL (Relationships with parents, siblings, others, school, neighborhood, relocations, any school/behavioral/problems, abusive/alcoholic parent):

IF PARENTS DIVORCED: Your age/s at the time: _____
Describe how it affected you at the time

Did you experience any stressful or traumatic childhood experiences, including abuse, neglect, or a range of household stressors, such as witnessing domestic violence, or growing up with substance abuse, mental illness, parental discord, or crime in the home, etc.. (what kinds?)

LIST OF SYMPTOMS – Please circle any of the following that have been bothering you lately:

- | | | | | |
|-------------------|----------------------|-----------------------|---------------------|------------------|
| abused as child | agoraphobia | alcohol use | ambition | |
| anger | anxiety | appetite | body image issues | |
| bowel trouble | career choices | chronic pain | compulsions | |
| concentration | confidence | depression | divorce | |
| drug use/abuse | eating problem | education | energy (hi/low) | |
| extreme fatigue | fears | finances | friend difficulties | |
| guilt | headaches | health problems | hopelessness | |
| home stress | inferiority feelings | insomnia | loneliness | making decisions |
| marital issues | memory | negative thoughts | | |
| nervousness | nightmares | obsessive thoughts | overweight | |
| painful thoughts | panic attacks | physical symptoms | parenting concerns | |
| phobias | relationships | sadness | self-esteem | |
| separation | sexual problems | short temper | social anxiety | |
| suicidal thoughts | self-harm | religion/spirituality | work stress | |

Other symptoms: _____

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Please circle to indicate how much the issue(s) for which you are seeking treatment affects the following areas of your life:

Marriage / Relationship:

1- No effect 2 - Little effect 3 - Some effect 4 - Much effect 5 - Significant effect N/A- Not Applicable

Family:

1- No effect 2 - Little effect 3 - Some effect 4 - Much effect 5 - Significant effect N/A- Not Applicable

Job/school performance:

1- No effect 2 - Little effect 3 - Some effect 4 - Much effect 5 - Significant effect N/A- Not Applicable

Friendships:

1- No effect 2 - Little effect 3 - Some effect 4 - Much effect 5 - Significant effect N/A- Not Applicable

Financial situation:

1- No effect 2 - Little effect 3 - Some effect 4 - Much effect 5 - Significant effect N/A- Not Applicable

Physical health:

1- No effect 2 - Little effect 3 - Some effect 4 - Much effect 5 - Significant effect N/A- Not Applicable

Anxiety level / nerves:

1- No effect 2 - Little effect 3 - Some effect 4 - Much effect 5 - Significant effect N/A- Not Applicable

Mood:

1- No effect 2 - Little effect 3 - Some effect 4 - Much effect 5 - Significant effect N/A- Not Applicable

Eating habits:

1- No effect 2 - Little effect 3 - Some effect 4 - Much effect 5 - Significant effect N/A- Not Applicable

Sleeping habits:

1- No effect 2 - Little effect 3 - Some effect 4 - Much effect 5 - Significant effect N/A- Not Applicable

Sexual functioning:

1- No effect 2 - Little effect 3 - Some effect 4 - Much effect 5 - Significant effect N/A- Not Applicable

Alcohol / drug use:

1- No effect 2 - Little effect 3 - Some effect 4 - Much effect 5 - Significant effect N/A- Not Applicable

Ability to concentrate:

1- No effect 2 - Little effect 3 - Some effect 4 - Much effect 5 - Significant effect N/A- Not Applicable

Ability to control anger:

1- No effect 2 - Little effect 3 - Some effect 4 - Much effect 5 - Significant effect N/A- Not Applicable

Substance Use

Do you currently consume alcohol? Yes No

If yes, on average how many drinks per occasion do you consume? _____

How many days per week do you consume alcohol? _____

Do you have a history of problematic use of alcohol? Yes No

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Have family members or friends expressed concern about your drinking? Yes No

Do you currently use non-prescribed drugs or street drugs? Yes No

Kinds/amounts/frequencies _____

Do you have a history of problematic use of prescription or non-prescription drugs? Yes No
Are you in recovery? Yes No Since when? _____

Do you have a family history of alcohol or drug problems? Yes No If yes, please describe:

ESTIMATE HOW MANY HOURS/DAY YOU SPEND ONLINE (Facebook, YouTube, internet gaming, texting, browsing, etc.):

Facebook: _____ YouTube: _____ Gaming: _____ Texting: _____ Browsing: _____
Work/School: _____ Other: _____

DO YOU FEEL YOUR TECHNOLOGY USE IS BALANCED AND HEALTHY OR COULD IT USE IMPROVEMENT? Please explain:

Legal Issues: CURRENT OR PENDING CIVIL OR CRIMINAL LITIGATION/S, LAWSUIT/S OR DIVORCE OR CUSTODY DISPUTE/S? (if you answer Yes, please explain):

What are the best ways for you to learn?

What gives you the most joy or pleasure in your life?

What are your main worries and fears?

What are your most important hopes or dreams?

What are your goals for therapy?

Please add any other information you would like me to know about you and your situation.